



ARIZONA CROPS

February 2005

Released February 11, 2005, by Arizona Agricultural Statistics and University of Arizona, College of Agriculture, 230 n. 1ST Avenue, Suite 303, Phoenix, Arizona 85003, (602) 280-8850, Fax: (602) 280-8897, www.nass.usda.gov/az/

ALL ORANGE PRODUCTION UNCHANGED FROM JANUARY

The U.S. all orange February forecast for the 2004-05 season is 9.65 million tons, unchanged from the previous forecast but 25 percent below last season's final utilization. Florida's all orange forecast, at 162 million boxes (7.29 million tons), is unchanged from the January forecast but 33 percent below the 2003-04 season. The production of early-midseason varieties, at 84.0 million boxes (3.78 million tons), is unchanged from the January forecast.

The row count survey, conducted January 25-26, 2005, shows harvest is lagging behind recent seasons. Florida's early-midseason harvest started late because of the smaller crop and lagging maturity level. The early-midseason fruit sized at an average rate during January. The drop rate, at 18 percent, is above the past 10 seasons' maximum for the early-midseason fruit. Approximately 40 percent of the crop remains to be harvested. The Valencia forecast, at 78.0 million boxes (3.51 million tons), is unchanged from the previous forecast but is 33 percent below last season's final utilization. Florida's Valencia average drop rate is increased from last month to 21 percent. Valencia fruit size increased from the January forecast and is projected to be near average. Arizona, California, and Texas orange production forecasts are carried forward from January.

Florida frozen concentrated orange juice (FCOJ) yield for the 2004-05 season is forecast at 1.58 gallons per box at 42.0 degrees Brix, up from last month's 1.56 gallons per box. The early-midseason portion is projected to yield 1.52 gallons, higher than last season's final yield of 1.45 gallons per box. Valencias are projected to yield 1.66 gallons compared to 1.69 gallons for last season. All projections of yield assume that the processing relationship this year will be similar to those of the past several years.

PUBLISHED MONTHLY

Subscription to "Arizona Crops" is free to reporters upon request and available for \$10 per year to non-reporters. Send request for order forms or address changes to Arizona Agricultural Statistics, 230 N. 1ST Avenue, Suite 303, Phoenix, Arizona 85003. Releases are also available through our web site @ www.nass.usda.gov/az/

Steven Manheimer, Director
Dave DeWalt, Deputy Director
Maria Bautista, Agricultural Statistician
Clare Jervis, Agricultural Statistician
Dianne Matta, Agricultural Statistician
Tenopra Shepphard, Agricultural Statistician
Curt Stock, Agricultural Statistician

RELEASE DATES FOR UPCOMING NATIONAL REPORTS

February 15 Crop Values
February 18 Farm Labor
February 28 Agricultural Prices

CITRUS FRUIT UTILIZED PRODUCTION 2001/02-2002/03 AND FORECASTED FEBRUARY 1, 2004 1/

Crop and State	Utilized Production		
	2002/03	2003/04	Forecasted 2004/05
1,000 Boxes 2/			
Oranges, Early			
Mid and Navel 3/			
AZ 4/	200	300	240
CA 4/	42,000	38,000	44,000
FL	112,000	126,000	84,000
TX 4/	1,350	1,420	1,500
US	155,000	165,720	129,740
Oranges, Valencia			
AZ 4/	270	170	190
CA 4/	20,000	14,000	16,500
FL	91,000	116,000	78,000
TX 4/	220	230	250
US	111,490	130,400	94,940
All Oranges			
AZ 4/	470	470	430
CA 4/	62,000	52,000	60,500
FL	203,000	242,000	162,000
TX 4/	1,570	1,650	1,750
US	267,040	296,120	224,680
Temples			
FL	1,300	1,400	700
All Grapefruit			
AZ 4/	130	140	180
CA 4/	5,600	5,400	5,300
FL	38,700	40,900	13,000
TX 4/	5,650	5,700	6,200
US	50,080	52,140	24,680
Tangerines			
AZ 4/ 5/	430	690	450
CA 4/ 5/	2,800	2,700	2,900
FL 6/	5,500	6,500	4,500
US	8,730	9,890	7,850
Lemons 4/			
AZ	3,000	3,000	2,400
CA	24,000	18,000	19,500
US	27,000	21,000	21,900
Tangelos			
FL	2,350	1,000	1,400

- 1/ The crop year begins with the bloom of the first year shown and ends with year harvest is completed.
- 2/ Net lbs. Per box: Oranges-AZ & CA-75; FL-90, TX-85; Grapefruit-AZ & CA-67, FL-85, TX-80 Lemons-76, Tangelos, K- Early Citrus & Temples-90; Tangerines-AZ & CA-75, FL-95.
- 3/ Navel and miscellaneous varieties in AZ and CA, Early (including Navel) and mid-season varieties in FL and TX., including small quantities of tangerines in TX.
- 4/ Estimates for current year carried forward from earlier forecast.
- 5/ Includes tangelos and tangors.
- 6/ 2001-02 includes Robinson, Fallglo, Sunburst, Dancy and Honey varieties; 2002-03 through 2003-04 includes Fallglo, Sunburst, and Honey varieties only.

UNITED STATES DEPARTMENT OF AGRICULTURE

Arizona Agricultural Statistics Service
230 N. 1st Avenue, Suite 303
Phoenix, Arizona 85003

OFFICIAL BUSINESS

Penalty For Private Use \$300

ADDRESS SERVICE REQUESTED

www.usda.gov/nass/

PRESORTED STANDARD
POSTAGE & FEES PAID
USDA
PERMIT NO. G-38

January Farm Prices Received Index Down 1 Point From Last Month

The preliminary All Farm Products Index of Prices Received by Farmers in January, at 110, based on 1990-92=100, is 1 point (0.9 percent) below the December Index. The Crop Index is down 3 points (2.9 percent) while the Livestock Index is up 1 point (0.8 percent). Producers received higher commodity prices for broilers, cattle, oranges, and snap beans. Lower prices were received for tomatoes, dairy, eggs, and broccoli. The seasonal change in the mix of commodities farmers sell, based on the past 3-year average, also affects the overall index. Increased average

marketings of cattle, corn, soybeans, and strawberries offset decreased marketings of grapes, dairy, tobacco, and cotton.

This preliminary All Farm Products Index is down 2 points (1.8 percent) from January 2004. The Food Commodities Index, at 115, is 1 point (0.9 percent) below last month but 2 points (1.8 percent) above January 2004.

Prices Paid Index Up 1 Point

The January Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 134 percent of the 1990-92 average. The index is up 1 point from December and 4 points

(3.1 percent) above January 2004. Higher prices in January for self propelled machinery, feeder pigs, and nitrogen fertilizers offset lower prices for LP gas, gasoline, and feed grains.

Prices Received By Farmers: Arizona and U.S., January 2004 and 2005 and December 2004

Commodity	Unit	Arizona			United States		
		January 2004 Entire Month	December 2004 Entire Month	January 2005 Mid-Month	January 2004 Entire Month	December 2004 Entire Month	January 2005 Mid-Month
Upland Cotton 1/	¢ Lb	64.4	50.4	45.8	62.2	40.7	39.4
Cottonseed	\$ Ton	148.00	159.00	161.00	126.00	111.00	112.00
Durum Wheat 2/	\$ Cwt	---	---	---	132.00	119.00	118.00
All Hay Baled 3/	\$ Ton	85.00	95.00	103.00	80.10	84.30	84.20
Alfalfa Hay Baled 3/	\$ Ton	85.00	95.00	103.00	84.80	92.40	90.90
Other Hay Baled 3/	\$ Ton	80.00	90.00	100.00	70.20	67.10	70.60
Grapefruit 4/	\$ Box	16.00	24.20	25.60	16.00	30.00	28.40
Oranges 4/	\$ Box	17.20	22.10	19.30	17.40	19.40	18.40
Lemons 4/	\$ Box	22.90	30.20	30.70	22.80	30.90	29.70
Tangerines 4/	\$ Box	26.80	24.20	27.30	27.30	29.00	30.60
Cows 5/	\$ Cwt	46.30	51.60	51.60	46.10	48.70	50.00
Steers and Heifers	\$ Cwt	91.00	104.00	104.00	85.40	91.80	94.20
Beef Cattle 6/	\$ Cwt	90.60	103.00	103.00	80.90	86.80	89.10
Calves	\$ Cwt	109.00	120.00	120.00	110.00	122.00	123.00
All Milk 7/	\$ Cwt	12.60	15.90	15.70	13.20	16.40	15.90

1/ Includes both spot and contract sales.

2/ Not available for Arizona.

3/ Mid-month.

4/ F.O.B. packed fresh Arizona box weights: Grapefruit 67 lbs., Oranges 75 lbs., Lemons 76 lbs., Tangerines 75 lbs.

5/ Beef cows and cull dairy cows sold for slaughter.

6/ "Cows" and "steers and heifers" combined.

7/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

United States Price Index Summary Table

Index 1990-92 = 100	2003 December	2004 January	2004 December	2005 January
Prices Received	114	112	111	110
Prices Paid	129	130	133	134
Ratio 1/	88	86	83	82

1/ Ratio of index of prices received by farmers to index of prices paid by farmers.